

# CREDIT UNION BOARD CERTIFICATION PROGRAM



In partnership with ...



A course designed to  
help you navigate your  
role as a credit union  
board member.

# PROGRAM

The presence of strong Board leadership creates a sustainable advantage for a credit union. However, in the absence of Board leadership, a credit union will likely suffer financially, and ultimately hurt its members. Finding the right balance between Board and management leadership is essential to creating sustainable culture, reducing risk, and providing value to members. This course is for the novice and the experienced.

Cover your entire organization when you bundle this course with our Supervisory Committee Certification Program.

“

*“Each presenter provided very useful and insightful information. An eye opener for me as a director.”*

–  
Past Attendee

*“An absolute must for every director.”*

–  
Past Attendee



## CONTENT

Current, industry-specific content routinely updated throughout the year



## FLEXIBILITY

Access the course online 24/7.



## AFFORDABILITY

Competitive pricing for individual or group rates



## TAKEAWAYS

Applicable case studies and Complimentary Job Aides



## INCENTIVE

Benchmark quizzes for certification

We've provided training for over 10 credit union leagues over the last decade.

# COURSE CURRICULUM

Through seven instructional models, participants will discover the attributes of a strong committee member, understand the audit universe, learn more about the month to month tasks.

## MAJOR HIGHLIGHTS

- Strategic Planning
- Governance Culture
- Characteristics of the Best Credit Unions
- Growth Challenges
- Board Term Limits
- Board Committee Charters
- Risk Appetite and Risk Tolerance
- Board and Management Succession
- Chairman Best Practices
- Addressing Examination Findings

**PLUS BONUS CONTENT AND EXTRA CREDIT LESSONS!**

**Cooperative**   
**Credit Union Association**  
Creating Cooperative Power

 *Louisiana*  
**Credit Union League**

 **MDIDC**  
Credit Union Association

 **Illinois**  
Credit Union League

 **CORNERSTONE**  
**LEAGUE**

 **VIRGINIA**  
CREDIT UNION LEAGUE  
ONE VISION. ONE VOICE.

 **MOUNTAIN WEST**  
Credit Union Association

 **LSCU**  
League of Southeastern  
Credit Unions & Affiliates

 **CUES** POTENTIAL, REALIZED.™

 **MISSISSIPPI CREDIT UNION**  
ASSOCIATION

 **CAROLINAS**  
CREDIT UNION LEAGUE

# PRICING

Select the package that is best for your credit union.  
— Easy payment options available!

INDIVIDUAL

**\$600**

1 person

3-5 PEOPLE

**\$2,400**

as low as \$480pp

6-12 PEOPLE

**\$3,500**

as low as \$292pp

Discounted pricing available when you bundle  
with our Supervisory Committee Certification Program

“

*“Ancin’s demeanor is upbeat and easy to listen to, not what you might expect from the stereotypical examiner personality. He presents information in a way that is easy to grasp for those with all levels of experience. He is a speaker my colleagues enjoy listening to and learning from—I definitely recommend Ancin.”*

—  
Past Attendee

**LET’S GET STARTED!**

224.475.7551

[ancin.cooley@syncuc.com](mailto:ancin.cooley@syncuc.com)

[supervisorycommittee.training](https://www.syncuc.com/supervisorycommittee.training)



Synergy Credit Union Consulting